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**Time2U International Holding Limited**

**時間由你國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1327)**

**COMPLETION OF PLACING OF  
NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**BLACK MARBLE**

**BLACK MARBLE SECURITIES LIMITED**

Reference is made to the announcement of Time2U International Holding Limited (the “Company”) dated 4 January 2016 (the “Announcement”) in relation to the Placing of 192,000,000 new Shares pursuant to the Placing Agreement. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

**COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled. The Placing was completed on 18 January 2016 pursuant to which the Company has allotted and issued 192,000,000 Placing Shares to not less than six Placers at HK\$0.23 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons. None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

The net proceeds from the Placing are approximately HK\$43.06 million and is intended to be used for working capital of the Group.

## CHANGES OF SHAREHOLDING STRUCTURE

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Visual Wise <i>(Note)</i>	354,367,020	36.91	354,367,020	30.76
<b>Public shareholders</b>				
Placees	—	—	192,000,000	16.67
Other shareholders	<u>605,632,980</u>	<u>63.09</u>	<u>605,632,980</u>	<u>52.57</u>
Total	<u>960,000,000</u>	<u>100.00</u>	<u>1,152,000,000</u>	<u>100.00</u>

*Note:* As at the date of this announcement, Visual Wise is owned as to 62% by Mr. Lin Zhiqiang, the Chief Executive Officer, Chairman and an executive Director, and 38% by Ms. Yan Xiaotong, an executive Director in the last 12 months of the Company. Mr. Lin and Ms. Yan are spouses and they are deemed to have interest in the Shares in which his/her spouse is interested in.

By Order of the Board  
**Time2U International Holding Limited**  
**Lin Zhiqiang**  
*Chairman, Chief Executive Officer and  
Executive Director*

Hong Kong, 18 January 2016

*As at the date of this announcement, the Board comprises three executive directors, being Mr. Lin Zhiqiang, Mr. See Ching Chuen and Mr. Zheng Qingjie; and three independent non-executive Directors, being Mr. Chang Wei, Mr. Nie Xing and Mr. Yu Chon Man.*