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*Unless otherwise defined in this announcement, terms defined in the prospectus of Time2U International Holding Limited (the “**Company**”) dated 20 January 2015 (the “**Prospectus**”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act, as amended or are exempt from registration. No public offering of securities will be made in the United States.*

*In connection with the Global Offering, Cinda International Capital Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Sunday, 22 February 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Sunday, 22 February 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.time2u.com within seven days after the expiration of the stabilization period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilising action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, 22 February 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After such date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.*

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by written notice from the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) to the Company if any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus shall have occurred prior to 8:00 a.m. on the Listing Date.



Time2U International Holding Limited

時間由你國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Shares offered under the Global Offering	: 260,000,000 Shares
Number of Hong Kong Offer Shares	: 52,000,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 208,000,000 Shares, comprising 104,000,000 New Shares and 104,000,000 Sale Shares (as adjusted after reallocation)
Offer Price	: HK\$1.10 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1327

Sole Sponsor, Sole Global Coordinator and Sole Bookrunner



Joint Lead Managers



Convoy Investment Services Limited
康宏証券投資服務有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.10 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.10 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other offering expenses, is estimated to be approximately HK\$134.4 million.
- The Offer Shares initially offered under the Hong Kong Offer Shares were moderately over-subscribed. A total of 1,226 valid applications were received for a total of 52,414,000 Hong Kong Offer Shares, equivalent to approximately 2.02 times of the total number of 26,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The Offer Shares initially offered under the International Offering were slightly under-subscribed. Accordingly, The Sole Global Coordinator has exercised its rights under the Hong Kong Underwriting Agreement and the International Underwriting Agreement (as disclosed under “Structure of the Global Offering — Pricing and allocation” in the Prospectus) to reallocate 26,000,000 unsubscribed Offer Shares initially offered under the International Offering to satisfy excess demand under the Hong Kong Public Offering. As a result of such reallocation, a total of 52,000,000 Offer Shares are made available under the Hong Kong Public Offering and 208,000,000 Offer Shares are made available under the International Offering, representing 20% and 80%, respectively, of the Offer Shares available under the Global Offering. The Sole Global Coordinator confirms that there is no over-allocation in the International Offering and no Over-allotment Option will be exercised.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.time2u.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m., Thursday, 29 January 2015;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m., Thursday, 29 January 2015 to 12:00 midnight, on Wednesday, 4 February 2015;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 29 January 2015 to Tuesday, 3 February 2015 on a Business Day;

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 29 January 2015 to Monday, 2 February 2015 at all the receiving bank branches.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using the **HK eIPO White Form** service or using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates (if any) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 29 January 2015.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or the **HK eIPO White Form** service which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Thursday, 29 January 2015.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Form and have provided all information required by their Application Form may collect refund cheque in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 29 January 2015.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** Application Form or **YELLOW** Application Form which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk.
- For applicants who have paid the application monies from a single bank account using the **HK eIPO White Form** service, e-Refund payment instructions are expected to be despatched to the application payment account on or before Thursday, 29 January 2015. For applicants who have paid the application monies from multiple-bank accounts using **HK eIPO White Form** service, refund cheques are expected to be despatched by ordinary post at their own risk on or before Thursday, 29 January 2015.

- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 29 January 2015.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 30 January 2015, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 30 January 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1327.

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$1.10 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.10 per Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other offering expenses, is estimated to be approximately HK\$134.4 million. The Company currently intends to use the net proceeds for the following purposes:

- approximately HK\$81.5 million, or 60.6%, for further expansion of our branded watches business operation domestically and internationally by intensifying our marketing activities to promote our brand awareness as well as establishment of comprehensive on-line sales platform, including:
 - o approximately HK\$41.8 million or 31.1% towards marketing activities for our branded watches in the domestic market to increase our market penetration and enhance the market awareness of our brands, such as increasing our advertising spending, with a focus on television and the internet, as well as placing outdoor advertisements and placing advertisements in traditional media that target different consumer groups as well as participating major sales fairs in the PRC;

- o approximately HK\$22.2 million or 16.5% towards further developing our on-line retail stores for our branded watches by co-operating with e-commerce operators on a variety of online retail platforms to grow our on-line retail network, such as by organising on-line marketing events, subsidising or sponsoring distributors for on-line advertisements etc.; and
- o approximately HK\$17.5 million or 13.0% towards international expansion of our sales network, such as investing in advertising and promotional materials for developing new markets for our products, as well as attending trade exhibitions to make further connections with international watch markets.
- approximately HK\$37.1 million, or 27.6%, for upgrading our manufacturing facilities and equipment to improve our production efficiency and capacities, including:
 - o approximately HK\$26.6 million, or 19.8%, towards upgrading our existing watch components production workshops to improve the production and watch assembly environments and addition of workshops and assembly lines at our Ouwosi Plant to expand our production capacity of watch components; and
 - o approximately HK\$10.5 million, or 7.8%, towards addition of more technologically advanced machines and equipment to increase automation of our production facilities thus increase production efficiency.
- approximately HK\$15.8 million, or 11.8%, for strengthening our core competitiveness by improving our watch design and development capabilities through enhancing the design knowledge of existing design team and recruitment of additional talents as well as establishing mould design and fabrication centre for production of moulds in-house.

Based on the Offer Price of HK\$1.10 per Offer Share, the net proceeds to the Selling Shareholders from the Global Offering is estimated to be approximately HK\$109.2 million, after deduction of underwriting commission, SFC transaction levy, Stock Exchange trading fee and stamp duty (if any) payable by the Selling Shareholders in connection with the Global Offering. The Company will not receive any proceeds from the sale of the Sale Shares.

APPLICATIONS, INDICATIONS OF INTEREST RECEIVED AND ALLOCATION OF HONG KONG OFFER SHARES

The Directors announce that at the close of the application lists at 12:00 noon on Friday, 23 January 2015, a total of 1,226 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) have been received pursuant to the Hong Kong Public Offering for a total of 52,414,000 Hong Kong Offer Shares, equivalent to approximately 2.02 times of the total number of 26,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Sole Global Coordinator has exercised its rights under the Hong Kong Underwriting Agreement and the International Underwriting Agreement (as disclosed under “Structure of the Global Offering — Pricing and allocation” in the Prospectus) to reallocate 26,000,000 unsubscribed Offer Shares initially offered under the International Offering to satisfy excess demand under the Hong Kong Public Offering. As a result of such reallocation, a total of 52,000,000 Offer Shares are made available under the Hong Kong Public Offering, representing 20% of the Offer Shares available under the Global Offering.

Of the 1,226 valid applications for a total of 52,414,000 Hong Kong Offer Shares, a total of 1,224 applications in respect of a total of 42,414,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.30 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 3.26 times the 13,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 2 applications in respect of a total of 10,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.30 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.77 times the 13,000,000 Hong Kong Offer Shares initially comprised in pool B). The applications were in accordance with the instructions set out in the Application Forms and not rejected. No multiple applications or suspected multiple applications were identified and rejected. 2 applications have been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 13,000,000 Shares) was identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

234,000,000 Offer Shares were initially available under the International Offering and were slightly under-subscribed. As a result of the reallocation of 26,000,000 unsubscribed Offer Shares initially offered under the International Offering to the Hong Kong Public Offering, 208,000,000 Offer Shares are made available under the International Offering, representing 80% of the Offer Shares available under the Global Offering. The Sole Global Coordinator confirms that there is no over-allocation in the International Offering and no Over-allotment Option will be exercised.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are connected persons of the Company, Directors, existing Shareholders, existing beneficial owners or their respective close associates within the meaning of the Listing Rules, whether in their own name or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor, the Underwriters and their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefits under the Global Offering. The Directors confirm that the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

The Directors further confirm that none of the placees under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering, no placee will individually be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering, and immediately following completion of the Global Offering, the number of Shares in public hands represents not less than 25% of the total issued share capital of the Company, which satisfies the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **HK eIPO White Form** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000	487	2,000 shares	100.00%
4,000	145	4,000 shares	100.00%
6,000	91	6,000 shares	100.00%
8,000	48	8,000 shares	100.00%
10,000	156	10,000 shares	100.00%
20,000	79	20,000 shares	100.00%
30,000	23	30,000 shares	100.00%
40,000	24	40,000 shares	100.00%
50,000	24	50,000 shares	100.00%
60,000	11	60,000 shares	100.00%
70,000	1	70,000 shares	100.00%
80,000	8	80,000 shares	100.00%
90,000	33	90,000 shares	100.00%
100,000	36	100,000 shares	100.00%
200,000	19	200,000 shares	100.00%
300,000	14	300,000 shares	100.00%
400,000	4	400,000 shares	100.00%
500,000	7	500,000 shares	100.00%
600,000	2	600,000 shares	100.00%
700,000	1	700,000 shares	100.00%
800,000	5	800,000 shares	100.00%
1,000,000	5	942,000 shares	94.20%
2,000,000	<u>1</u>	<u>1,876,000 shares</u>	<u>93.80%</u>
	<u>1,224</u>		
		POOL B	
4,000,000	1	4,000,000 shares	100.00%
6,000,000	<u>1</u>	<u>6,000,000 shares</u>	<u>100.00%</u>
	<u>2</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 52,000,000, representing 20% of the Offer Shares in the Global Offering.

RESULTS OF ALLOCATIONS UNDER THE HONG KONG PUBLIC OFFERING

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.time2u.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m., Thursday, 29 January 2015;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m., Thursday, 29 January 2015 to 12:00 midnight, on Wednesday, 4 February 2015;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 29 January 2015 to Tuesday, 3 February 2015 on a Business Day;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 29 January 2015 to Monday, 2 February 2015 at all the receiving bank branches at the addresses set out below:

The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	North Point Branch	326-328 King's Road, North Point
	Shauiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau Kei Wan

	Branch Name	Address
Kowloon	Mongkok Branch	638-640 Nathan Road, Mongkok
	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road, Tsim Sha Tsui
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo
New Territories	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza, Shatin
	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza, Tai Po
	Tsuen Wan Branch	239-243 Sha Tsui Road, Tsuen Wan

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.tricor.com.hk/ipo/result.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 29 January 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
64214621	2,000						
64214621	2,000						
64214621	2,000						
B2668926	2,000						
B3406380	2,000						
B8314077	2,000						
C3862494	2,000						
C5463902	2,000						
C5942487	4,000						
C6045764	4,000						
D2053684	2,000						
D4094620	2,000						
E0677624	2,000						
E2504239	2,000						
E4906490	30,000						
E5314155	2,000						
E7482152	2,000						
E9101865	4,000						
G083086A	2,000						
G2352396	2,000						
G255794A	2,000						
G3585696	2,000						
G7054431	6,000						
H0122906	2,000						
K0503029	2,000						
K2546949	2,000						
K4911431	8,000						
K5042631	8,000						
K7800460	4,000						
K9047042	2,000						
P584572A	8,000						
P7289719	2,000						
P8257314	2,000						
P8257438	2,000						
P9569212	2,000						
P9741155	2,000						
Y2669887	2,000						
Y5231939	2,000						
Z0697096	2,000						
Z9889885	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A5562247	2,000						
A8117627	2,000						
A9995881	10,000						
B0823703	20,000						
B4194387	20,000						
C360763A	2,000						
C451435A	2,000						
C5314583	20,000						
D0636003	20,000						
D1210301	20,000						
D2223113	20,000						
D2282519	2,000						
D2308526	20,000						
D3540023	2,000						
D4658397	400,000						
D4735944	20,000						
D4887094	10,000						
D6306145	10,000						
E288175A	20,000						
E310692A	20,000						
E4825881	20,000						
E9081724	6,000						
E9082275	4,000						
G1721029	30,000						
G6753921	2,000						
G6859835	2,000						
K0161497	20,000						
K1883232	2,000						
K3483606	6,000						
K5357314	4,000						
K7222785	10,000						
R1670912	20,000						
Y0056098	20,000						
Z7331801	2,000						
Z9584820	2,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001031549	2,000	320103197	40,000	611260663	2,000	C5241500	2,000
002086061	4,000	320282198	4,000	612015122	2,000	C5498293	8,000
003152728	2,000	320525198	10,000	620202198	4,000	C5733861	2,000
006180020	2,000	330419197	10,000	621126221	2,000	C6352225	4,000
008038700	10,000	330474131	4,000	65299	500,000	C641838(2	10,000
008114600	2,000	330483198	2,000	660426272	2,000	C6498564	30,000
008238318	2,000	330553470	2,000	680728711	2,000	C655525(8	60,000
009260018	2,000	348463290	10,000	701133326	2,000	D0367606	10,000
010165147	2,000	360311 19	2,000	711030014	2,000	D1184874	4,000
010290629	2,000	362426198	4,000	712250013	2,000	D1942914	2,000
013270002	200,000	370105198	4,000	71227423X	2,000	D2051113	2,000
013270003	200,000	370205198	10,000	730425553	4,000	D2382394	2,000
013270004	200,000	370283198	8,000	740125081	2,000	D2858755	2,000
013270005	200,000	370303198	10,000	768151458	10,000	D2864240	4,000
013270006	200,000	370782198	4,000	780113421	2,000	D3490263	300,000
0658591	2,000	371428198	4,000	787556638	300,000	D3809154	2,000
0687287	2,000	38	100,000	797012903	20,000	D4462492	6,000
0960629	2,000	383108800	600,000	800031L	6,000	D453647A	8,000
101240910	800,000	383193851	4,000	802055139	2,000	D4750846	2,000
10255451	6,000	383898343	2,000	803172514	6,000	D477561A	2,000
104031725	2,000	385051065	100,000	804306127	2,000	D497390A	4,000
105042130	4,000	385230966	10,000	805293324	2,000	D5209529	2,000
110053337	2,000	403262064	2,000	810071585	2,000	D5633487	2,000
110108195	10,000	404041112	2,000	811030651	2,000	D5848432	2,000
110108196	6,000	40517841X	2,000	903281425	2,000	D585131A	2,000
110221197	10,000	406261527	2,000	904160010	2,000	D5907048	2,000
11024511X	2,000	410189049	2,000	904171525	2,000	D5911932	2,000
113522	6,000	420106196	8,000	906126097	10,000	D5964580	2,000
120113197	2,000	421125198	10,000	907207845	2,000	D6195998	6,000
130526198	20,000	429004198	50,000	908194012	2,000	D627006A	2,000
140103197	2,000	430124197	20,000	90896	500,000	D6454209	2,000
1582566	2,000	430502197	2,000	909092748	4,000	D6930957	2,000
20216253X	2,000	430521198	10,000	911140018	2,000	D6958428	40,000
204475	100,000	432402197	4,000	911302429	2,000	D6983783	2,000
206053969	2,000	440301561	6,000	A1305371	2,000	D7524294	2,000
207059916	2,000	440306199	20,000	A7189292	2,000	D8037966	2,000
207062712	4,000	44062 219	2,000	A865526	2,000	D8299480	2,000
210102198	4,000	440683198	4,000	A8917720	2,000	D8542903	40,000
210802198	4,000	441322198	40,000	A9059221	10,000	E02224379	2,000
21230784X	2,000	441502 19	2,000	A9282818	2,000	E1001512	2,000
220104 19	2,000	442000198	2,000	A9329962	2,000	E1008008	2,000
220183198	2,000	445121198	8,000	A9436882	6,000	E1037383	2,000
220221197	20,000	445221198	4,000	B1505470	4,000	E1448726	2,000
222741233	2,000	445381198	2,000	B2143106	80,000	E1630613	20,000
225555861	30,000	452124 19	4,000	B2874461	10,000	E2219542	2,000
229237862	20,000	500701571	2,000	B4561444	10,000	E2541576	20,000
231004197	2,000	50211462X	2,000	B767651A	6,000	E2750108	2,000
254311970	10,000	502155116	2,000	B822101A	6,000	E298015(4	60,000
255160020	2,000	502289012	2,000	B8667638	6,000	E3013573	6,000
255205601	10,000	504285433	2,000	B8826779	4,000	E307769(5	60,000
263245086	2,000	508260026	2,000	B9113792	4,000	E34959586	4,000
269163861	2,000	50992288	200,000	C04636576	30,000	E3773209	100,000
274167782	2,000	510624195	2,000	C2125526	4,000	E5204457	2,000
290235C	6,000	511023197	4,000	C3004145	4,000	E5275699	20,000
290336C	10,000	511150012	2,000	C311829	6,000	E5317448	700,000
290829C	4,000	512032415	2,000	C3188602	6,000	E5438628	6,000
291818C	4,000	512224226	2,000	C361110	30,000	E547344A	2,000
292278C	4,000	522121198	2,000	C3660875	2,000	E6179863Z	6,000
292549C	10,000	601633	500,000	C3663696	2,000	E7242623	4,000
292691C	2,000	602262548	2,000	C3704651	10,000	E7262381	20,000
301312424	4,000	602281146	2,000	C373588(3	2,000	E7415935	2,000
304011724	2,000	605075113	2,000	C3901481	4,000	E7489238	6,000
309140610	2,000	606062713	4,000	C3958882	2,000	E7891567	100,000
310103197	2,000	607275137	2,000	C4558535	2,000	E8400281	2,000
310110196	8,000	608200029	2,000	C4872655	8,000	E855176A	2,000
311194247	2,000	609305429	2,000	C512983(2	10,000	E9619953	4,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

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E9777931	4,000	H3804269	2,000	IS8671894	20,000	K877204	80,000
E9936207	2,000	H4336234	4,000	IS8721472	2,000	K9010076	2,000
G0006385	6,000	IS1276239	8,000	IS8932576	6,000	K914174A	6,000
G0102473	2,000	IS1370959	4,000	IS8939094	4,000	K9725032	40,000
G0351228	6,000	IS1628873	100,000	IS8981418	100,000	K9789812	4,000
G0608431	2,000	IS1670304	4,000	IS9180494	4,000	K9816593	4,000
G0983089	200,000	IS1718459	2,000	IS9229416	2,000	M2495398	2,000
G1188754	2,000	IS1728380	4,000	IS9250143	2,000	MZ0425400	10,000
G1463372	6,000	IS1749541	2,000	IS9291966	8,000	OS380001	200,000
G1886273	2,000	IS2071180	2,000	IS9361896	4,000	OS380771	100,000
G2014180	2,000	IS2110460	2,000	IS9670885	2,000	P0207830	2,000
G219491A	10,000	IS2139997	4,000	IS9760708	100,000	P0279076	2,000
G24228876	10,000	IS2452914	2,000	IS9979409	8,000	P0528599	8,000
G2518391	8,000	IS2809514	2,000	K0088390	2,000	P0587617	2,000
G2573333	2,000	IS2896113	2,000	K0126438	2,000	P0587625	2,000
G259175	2,000	IS3040118	2,000	K0286559	4,000	P1374234	4,000
G259176	2,000	IS3126201	4,000	K0369845	2,000	P1387719	4,000
G2591765	2,000	IS3133787	10,000	K0432989	6,000	P2289540	2,000
G2682159	40,000	IS3261535	8,000	K0456233	2,000	P5376738	2,000
G3080594	2,000	IS3324868	2,000	K0818496	6,000	P5376800	2,000
G3083089	2,000	IS3487429	100,000	K0867837	10,000	P6559763	2,000
G3472050	2,000	IS3672156	4,000	K1052888	4,000	P6881673	2,000
G350775A	2,000	IS3721598	4,000	K109982	10,000	P7443475	2,000
G36727606	2,000	IS3798315	10,000	K1373358	2,000	P8680497	6,000
G37754859	100,000	IS3895932	2,000	K1932527	4,000	P8974032	10,000
G4134930	10,000	IS4011091	2,000	K1945963	2,000	P9526238	200,000
G4223712	30,000	IS4485964	2,000	K2030845	20,000	R0160848	2,000
G445224A	2,000	IS4843810	2,000	K2120550	6,000	R018849	2,000
G4575120	20,000	IS4886836	10,000	K2299364	2,000	R0441979	2,000
G4590731	6,000	IS4900354	4,000	K230881	30,000	R0746672	10,000
G4767704	2,000	IS4922220	2,000	K2609940	6,000	R228157A	4,000
G5052288	4,000	IS4944609	2,000	K295291	10,000	R4708643	6,000
G5167026	2,000	IS4983640	20,000	K297049A	4,000	R7347676	10,000
G5299232	6,000	IS5043832	6,000	K297177	2,000	R7838890	2,000
G5524155	6,000	IS5050220	2,000	K3012565	4,000	R8390923	2,000
G55659173	20,000	IS5077832	4,000	K3031284	4,000	R8734584	80,000
G559210A	2,000	IS5089626	2,000	K3064107	6,000	R936389A	8,000
G563046	4,000	IS5112031	2,000	K307614 (8	60,000	T0008987	2,000
G5725061	2,000	IS5181264	2,000	K311410	4,000	T0008995	2,000
G5876884	4,000	IS5246054	2,000	K3114392	4,000	V0018600	100,000
G59060927	20,000	IS5305635	10,000	K3338770	2,000	V0059021	20,000
G5931591	2,000	IS5466411	4,000	K3592669	20,000	V0725358	50,000
G5966360	6,000	IS5627967	80,000	K3906523	4,000	V0945293	2,000
G6053164	20,000	IS5719477	4,000	K3940039	2,000	W01648246	2,000
G6186903	2,000	IS5795898	2,000	K4041747	10,000	W04075005	4,000
G6322165	6,000	IS5822506	2,000	K4143396	4,000	W17366335	4,000
G6337073	6,000	IS5947115	2,000	K4283732	4,000	W47786609	50,000
G638691	6,000	IS6287008	2,000	K5020786	300,000	W55200244	2,000
G6407381	2,000	IS6527489	2,000	K5429013	2,000	W55537557	2,000
G6555615	2,000	IS6538631	2,000	K5470854	2,000	W58942290	60,000
G6556824	50,000	IS6973709	2,000	K5650143	2,000	W66636446	50,000
G6867064	2,000	IS6991022	4,000	K5967279	800,000	W79739638	10,000
GS010781B	4,000	IS7116254	10,000	K6054269	200,000	Y0323940	2,000
GS037369B	942,000	IS7272907	10,000	K6123228	800,000	Y0538637	40,000
GS037966B	8,000	IS7318392	2,000	K6334857	10,000	Y0551730	100,000
GS059753B	20,000	IS7359265	300,000	K6850421	2,000	Y0759595	2,000
GS063915B	8,000	IS7431734	2,000	K6976107	4,000	Y086397-A	2,000
GS070212B	2,000	IS7508649	2,000	K7323131	2,000	Y132729A	2,000
GS072505B	2,000	IS7943637	6,000	K7679831	2,000	Y1424392	2,000
GS079693B	20,000	IS8040427	200,000	K7768028	2,000	Y204302	4,000
GS081522B	40,000	IS8120983	100,000	K8147132	6,000	Y2055463	2,000
GS087501B	20,000	IS8169980	2,000	K8216355	2,000	Y219059A	2,000
GS087763B	10,000	IS8240749	2,000	K824669	10,000	Y2424167	2,000
H028051A	4,000	IS8501240	80,000	K8530084	2,000	Y2570694	2,000
H079697/Z	10,000	IS8640060	6,000	K8537216	2,000	Y3534209	6,000
H3029702	100,000	IS8646545	2,000	K8735530	6,000	Y3854289	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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Y4051775	2,000	Z8374946	2,000				
Y4718621	2,000	Z844247A	6,000				
Y5027916	2,000	Z8647497	20,000				
Y5366915	6,000	Z9355368	2,000				
Y5623640	6,000	Z9472097	2,000				
Z0125599	2,000	Z9701800	100,000				
Z0156699	6,000	Z9712748	2,000				
Z0204871	4,000						
Z0210022	4,000						
Z0244040	4,000						
Z0384527	942,000						
Z0619680	100,000						
Z0720241	4,000						
Z0915484	6,000						
Z1016807	2,000						
Z1155491	10,000						
Z1189159	8,000						
Z1347528	4,000						
Z1600290	30,000						
Z2294959	2,000						
Z2405157	2,000						
Z245428A	4,000						
Z2797101	6,000						
Z2873290	2,000						
Z3033954	10,000						
Z306812A	4,000						
Z3187757	20,000						
Z3188133	4,000						
Z3272819	6,000						
Z3490700	2,000						
Z3659292	100,000						
Z3695930	2,000						
Z3820565	50,000						
Z3927025	2,000						
Z3976182	2,000						
Z402001	6,000						
Z4123604	6,000						
Z4128398	2,000						
Z4278179	6,000						
Z4382022	2,000						
Z464062	4,000						
Z4641249	4,000						
Z5022119	2,000						
Z503818A	2,000						
Z5531544	6,000						
Z5587175	2,000						
Z6019227	10,000						
Z607015A	2,000						
Z6137963	2,000						
Z6282696	2,000						
Z6505075	50,000						
Z6626891	10,000						
Z6699740	2,000						
Z7246286	100,000						
Z7302925	2,000						
Z7453761	60,000						
Z7497475	2,000						
Z7609079	6,000						
Z7625341	2,000						
Z7818972	2,000						
Z7927674	500,000						
Z8110086	2,000						
Z823655	6,000						
Z8279978	2,000						
Z8306193	6,000						
Z8353647	2,000						

COLLECTION/POSTING OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successful using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 29 January 2015. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected Share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses as specified in the **WHITE** Application Forms or their **electronic application instructions** to the **HK eIPO White Form** Service Provider.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of the applications which are wholly or partially successful on Thursday, 29 January 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 29 January 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect refund cheques in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 29 January 2015. Refund cheques which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicants' own risk.

For applicants who have paid the application monies from a single bank account using the **HK eIPO White Form** service, e-Refund payment instructions are expected to be despatched to the application payment account on or before Thursday, 29 January 2015. For applicants who have paid the application monies from multiple-bank accounts using the **HK eIPO White Form** service, refund cheques are expected to be despatched by ordinary post at their own risk on or before Thursday, 29 January 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, 29 January 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, 29 January 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock account on Thursday, 29 January 2015. HKSCC will also make available to such application activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2014

The Company expects to publish its results announcement for the financial year ended 31 December 2014 no later than 31 March 2015 in compliance with Rule 13.49(1)(ii) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

The Company will not issue any temporary documents of title in respect of the Shares or nor any receipt for sums paid on application for the Offer Shares.

Share certificates will only become valid at 8:00 a.m. on Friday, 30 January 2015 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” of the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 30 January 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1327.

By order of the Board of Directors
Time2U International Holding Limited
Lin Zhiqiang
Chairman

Hong Kong, 29 January 2015

As at the date of this announcement, the Board comprises Mr. Lin Zhiqiang, Ms. Yan Xiaotong and Mr. Dang Shuguo as executive Directors, and Mr. Chang Wei, Mr. Nie Xing and Mr. Yu Chon Man as independent non-executive Directors.